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Vale: public offer to acquire common shares of Vale Fertilizers

Vale announces that its subsidiary Mineração Naque S.A. (offeror) registered with the Comissão de Valores Mobiliários (CVM) a public offer to acquire up to all remaining common shares of the free float of Vale Fertilizers S.A. (Vale Fertilizers).

The offering document (Edital) will be published on Thursday, November 18, 2010, and will be available on CVM website www.cvm.gov.br, BM&FBOVESPA website www.bmfbovespa.com.br, Vale's website www.vale.com and Vale Fertilizers' website www.valeFertilizers.com.br, along with the other documents of the offer. The public offer auction will take place on Monday, December 20, 2010.

The purchase price of common shares of Vale Fertilizers in the auction will be equivalent to US\$ 12.0185, to be converted into Brazilian Reais, as disclosed in the offering document. The offer price corresponds to 100% of the price paid by the offeror for the common shares of the controlling group of Vale Fertilizers, totaling US\$ 3,269,308.43. Other terms and conditions of the public offer will be disclosed in the offering document.

More information



Mônica Ferreira

monica.ferreira@vale.com

Rio de Janeiro

+55 (21) 3845-3636

Fatima Cristina

fatima.cristina@vale.com

Rio de Janeiro

+55 (21) 3485-3621