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## Vale files initial public offering of Log-In Logística

Companhia Vale do Rio Doce (Vale) announces that it will file an application with the Brazilian Securities Commission (CVM) for the registration of a public offer for the primary and secondary distribution of the common shares of its subsidiary Log-In Logística Intermodal S/A (Log-In Logística), as follows:

- a) The primary and secondary public distribution on the Brazilian over-the-counter market will be coordinated by Banco UBS Pactual S.A., pursuant to the procedures set out under CVM Instruction N° 400, of December 29, 2003;
- b) The secondary public offering of shares of Log-In Logística will be carried out by Vale;
- c) Efforts will also be made to sell the shares outside Brazil, through transactions exempt from registration in accordance with the terms of the US Securities Act of 1933, as amended (Securities Act) through investment mechanisms in compliance with Brazilian laws and regulations to certain qualified institutional buyers - as defined under Rule 144A of the US Securities and Exchange Commission (SEC) - and to investors outside the US and Brazil that are not US persons - as defined in the SEC Regulation S - through investment mechanisms in compliance with Brazilian laws and regulations, respecting the applicable laws in the country in which each investor lives.

### About Log-In Logística

Log-In Logística is a logistics company that offers inter-modal services, with integrated solutions, including port services and door-to-door transportation of containers by sea and rail. This is complemented by short haul trucking services, as well as the handling and storage of containers at land-based cargo terminals.

The inter-modal services of Log-In Logística involve the following assets and activities: (i) management and operation of a container maritime terminal - Terminal Vila Velha S.A. -TVV, (ii) coastal shipping - DCNDB Overseas S.A., (iii) railroad transportation, based on third-party assets, supported by a contract with Ferrovia Centro-Atlântica - FCA, (iv) operations at inter-modal and dry port terminals, (v) short haul trucking and (vi) logistics planning and management services.

Inter-modal logistics is part of the general freight business, specialized in the transportation, handling and storage of containerized freight. The assets and activities of Log-In Logística are entirely dedicated to inter-modal logistics and are not components of Vale's main logistics businesses, which involve the transportation, handling and storage of its mineral products, especially iron ore, and bulk cargo for clients.

### More information



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